

"Accept these prayers and praises, Father, through Jesus Christ our great High Priest, to whom, with you and the Holy Spirit, your Church gives honor, glory and worship, from generation to generation. Amen" <sup>1</sup>

# The Generation-to-Generation Legacy Funds

St. Peter's Episcopal Church

Kerrville, Texas

The Vestry of St. Peter's Episcopal Church respectfully invites members and friends to consider outright and planned gifts to the Generation-to-Generation Legacy Funds. Through growth and careful management of these funds, St. Peter's increases its ability to fulfill its mission - "To give glory to God by knowing Christ and making him known to others."

St. Peter's welcomes gifts in support of six areas:

**Permanent Endowments** provide income from gifts to the following three funds:

1. The **Church Endowment** insures the Church's present and future financial well-being.
2. **The Elene Bond Memorial Fund** for St. Peter's Episcopal School supports school activities, including tuition scholarships and teaching and learning resources for faculty and students, and maintenance of school facilities. The St. Peter's School Board, in consultation with the Clergy and the Vestry, determines appropriate projects.
3. The **Mission Outreach Endowment** supports new and existing mission commitments in our own community and throughout the world.

**Other Gifts** provide principal and income to the following three funds:

4. The **Campus Facilities and Maintenance Fund** is used to maintain all of the Church's property in a way that demonstrates good stewardship of that property.
5. The **General Legacy Fund** enables the Clergy and the Vestry to take advantage of new and unexpected opportunities and to honor commitments even during uncertain economic times.
6. The **St. Peter's School Best Beginnings Legacy Fund** supplements the school's revenue as determined in consultation with the School Board, the Vestry and the Clergy.

## Unrestricted Gifts

When the Church receives an unrestricted gift, the Vestry will determine its best use.

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<sup>1</sup> Eucharistic Prayer C, Rite 2 of the Holy Eucharist, Book of Common Prayer

## **Kinds of Gifts**

The Vestry welcomes a variety of gifts, large and small:

- Outright contributions and bequests of cash
- Life income gifts such as charitable gift annuities and charitable trusts
- Debt-free real estate, including reserved life estates of personal residences
- Publicly-traded stock and bonds
- Paid-in-full life insurance policies
- Certain partnership interests

## **Management**

The Vestry determines the investment policy and spend rate for all Generation-to-Generation Legacy Funds. A copy of the current investment policy is available in the Church Office.

## **Recognition**

Members and friends who disclose their intention to include St. Peter's in their estate plans will become members of the Circle of Generations.

The Vestry may host an annual event to recognize both new and continuing members of the Circle of Generations. The donors' plans and gifts amounts will be disclosed only at their direction.

## **Would you like to learn more?**

Any member of the Generation-to-Generation Committee will be pleased to visit with prospective donors, and pledges to hold these conversations in confidence. Current members are listed in the insert and on St. Peter's website.

***Thank you for considering giving to the Generation-to-Generation Legacy Funds!***

"One generation will commend your works to another,  
they will tell of your mighty acts."  
Psalm 154:4